

ORIGINAL

**UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

FILED
U.S. DISTRICT COURT
NORTHERN DIST. OF TX
FT. WORTH DIVISION

2017 SEP -5 PM 1:02

CLERK OF COURT
VNC

SECURITIES AND EXCHANGE COMMISSION,)

Applicant,)

No.: 4:17-MC-018-A

v.)

AMERATEX ENERGY, INC,)
LEWIS OIL, INC., and)
THOMAS A. LEWIS)

Respondents.)

SEC'S EXHIBIT LIST

EX. NO.	DESCRIPTION	OFFERED	ADMITTED
EXPECTED TO BE OFFERED			
SEC Subpoenas			
SEC-001	SEC's Letter and Subpoena to Thomas A. Lewis – 10/06/16		
SEC-002	SEC's Letter and Subpoena to AmeraTex Energy, Inc. – 10/06/16		
SEC-003	SEC's Letter and Subpoena to Lewis Oil, Inc. – 10/06/16		
Demonstrative			
SEC-004	Production Summary Chart – <i>for demonstrative use only</i>		
TO BE OFFERED IF NEEDED			
SEC Communications with Counsel/Representatives for Respondents			
SEC-005	Email between Sarah Mallett and Daryl Washington – 04/10/17		
SEC-006	Email between Sarah Mallett and Daryl Washington – 04/18/17		
SEC-007	Email between Sarah Mallett and Daryl Washington – 04/27/17		
SEC-008	Email between Sarah Mallett and Daryl Washington – 05/08/17		
SEC-009	Email between James Etri and Daryl Washington – 06/30/2017		

SEC-010	Correspondence from Matthew Gulde to Daryl Washington – 07/19/2017		
SEC-011	Email between Daryl Washington and Matthew Gulde/Sarah Mallett – 07/24/17		
SEC-012	Email between Sarah Mallett and Daryl Washington – 08/11/17		
SEC-013	Email between Sarah Mallett and Daryl Washington – 08/15/17		
SEC-014	Email between Sarah Mallett and Aaron Schmiedel regarding email production – 08/16/17		
SEC-015	Email between Sarah Mallett and Daryl Washington – 08/17/2017		
Examples of Third-Party Produced Communications/Documents			
SEC-016	Email between Billy Fort and Daniel Blair - 07/31/14 [SEC-BlairD-E-0000039 – 0000042]		
SEC-017	Email between Tom Lewis and Bruce Mauss – 06/10/15 [SEC-KYDFI-P-0000500 – 0000503]		
SEC-018	Email between Tom Lewis and Farrell Lord – 06/15/15 [SEC-KYDFI-P-0000505]		
SEC-019	Email between Tom Lewis and Farrell Lord – 08/20/15 [SEC-KYDFI-P-0000516]		
SEC-020	Email between Tom Lewis and Farrell Lord – 11/18/15 [SEC-KYDFI-P-0000529]		
SEC-021	Email between Tom Lewis and Farrell Lord – 03/28/16 [SEC-KYDFI-P-0000553]		
SEC-022	Email between Tom Lewis and Farrell Lord – 04/28/16 [SEC-KYDFI-P-0000555 - 0000559]		
SEC-023	Email between Tom Lewis and Farrell Lord – 06/13/16 [SEC-KYDFI-P-0000561]		
SEC-024	Email between Gary Holloway and Sandy Lawson – 11/05/15 [SEC-LAWSONH-P-0000028 - 0000029]		
SEC-025	Email between Gary Holloway and Sandy Lawson – 12/01/14 [SEC-LAWSONH-P-0000030]		
SEC-026	Email between Gary Holloway and Sandy Lawson – 02/24/15 [SEC-LAWSONH-P-0000033]		
SEC-027	Email between Billy Cooper and Jim Meszaros – 03/21/13 [SEC-MeszarosKJ-P-0000028 – 0000030]		
SEC-028	Email between Tom Lewis and David Smith – 02/01/17 [SEC-SMITHD-P-0000037]		
Other Documents			
SEC-029	GoDaddy Records for Lewis Oil Corporation [GD 000001-000103]		
SEC-030	GoDaddy Records for Ameratex Energy Inc. [GD 000104 – 000263]		
SEC-031	Whois History for Ameratexkentucky.com – 07/13/17		

SEC-032	Redacted Excerpt from Brian Bull background questionnaire to SEC (Pg. 2) [SEC-BullB-P-000002]		
Emails Produced by AmeraTex Energy			
SEC-033	Email between David Dreyer and Brian Bull – 11/04/13 [SEC-AMERATEX-E-0016600 - 0016601]		
SEC-034	Email between Brandon Doran and Hampton Humphrey – 08/18/14 [SEC-AMERATEX-E-0023301]		
SEC-035	Email between Tom Lewis and Jonathan Moorehouse – 06/15/15 [SEC-AMERATEX-E-0028611 - 0028621]		
SEC-036	Email between Sarah Mallett and Daryl Washington – 11/04/16		
SEC-037	Email between Sarah Mallett and Daryl Washington – 11/08/16		
SEC-038	Email between Sarah Mallett and Daryl Washington – 11/15/16		
SEC-039	Email between Sarah Mallett and Daryl Washington – 11/17/16		
SEC-040	Email Accellion Workspace invitation from Jamie Haussecker to Daryl Washington – 11/17/16		
SEC-041	Email between Jamie Haussecker and Daryl Washington – 11/17/16		
SEC-042	Email between Sarah Mallett and Daryl Washington – 11/18/16		
SEC-043	Email between Sarah Mallett and Daryl Washington – 12/05/16		
SEC-044	Email between Sarah Mallett and Daryl Washington – 12/12/16		
SEC-045	Email between Sarah Mallett and Daryl Washington – 12/12/16 (2)		
SEC-046	Email between Sarah Mallett and Daryl Washington – 12/15/16		
SEC-047	Email between Sarah Mallett and Daryl Washington – 02/09/17		
SEC-048	Email between Sarah Mallett and Daryl Washington – 03/02/17		
SEC-049	Email between Sarah Mallett and Daryl Washington – 03/19/17		
SEC-050	Email between Sarah Mallett and Daryl Washington – 03/22/17		
SEC-051	Email between Sarah Mallett and Daryl Washington – 04/10/17 (2)		
SEC-052	Email between Sarah Mallett and Daryl Washington – 04/24/17		

SEC-053	Email between James Etri and Daryl Washington – 04/28/17		
SEC-054	Email between James Etri and Daryl Washington – 04/28/17 (2)		
SEC-055	Email between Sarah Mallett and Daryl Washington – 05/04/17		
SEC-056	Email between Sarah Mallett and Daryl Washington – 05/31/17		
SEC-057	Email between Sarah Mallett and Daryl Washington – 06/01/17		
SEC-058	Email between James Etri and Daryl Washington – 06/28/2017		
SEC-059	Email between Sarah Mallett and Daryl Washington – 07/31/17		
SEC-060	Email between Sarah Mallett and Daryl Washington – 08/02/17		
SEC-061	Email between Tom Lewis and Farrell Lord – 05/24/15 [SEC-KYDFI-P-0000497 – 0000499]		
SEC-062	Email between Tom Lewis and Farrell Lord – 07/23/15 [SEC-KYDFI-P-0000512]		
SEC-063	Email between Tom Lewis and Farrell Lord – 08/28/15 [SEC-KYDFI-P-0000519 - 0000521]		
SEC-064	Email between Tom Lewis and Farrell Lord – 09/08/15 [SEC-KYDFI-P-0000523 - 0000524]		
SEC-065	Email between Tom Lewis and Farrell Lord – 10/29/15 [SEC-KYDFI-P-0000527]		
SEC-066	Email between Tom Lewis and Farrell Lord – 12/01/15 [SEC-KYDFI-P-0000535]		
SEC-067	Email between Tom Lewis and Farrell Lord – 02/04/16 [SEC-KYDFI-P-0000543]		
SEC-068	Email between Tom Lewis and Farrell Lord – 03/07/16 [SEC-KYDFI-P-0000551]		
SEC-069	Email between Tom Lewis and Farrell Lord – 03/29/16 [SEC-KYDFI-P-0000554]		
SEC-070	Email between Tom Lewis and Farrell Lord – 10/14/16 [SEC-KYDFI-P-0000569]		
SEC-071	Email between Gary Holloway and Sandy Lawson – 04/13/15 [SEC-LAWSONH-P-0000018]		
SEC-072	Investor Correspondence from AmeraTex Energy – 10/28/14 [SEC-LAWSONH-P-0000027]		
SEC-073	Email between Gary Holloway and Sandy Lawson – 02/27/15 [SEC-LAWSONH-P-0000035]		
SEC-074	Investor Correspondence from AmeraTex Energy – 01/12/17 [SEC-LAWSONH-P-0000061]		
SEC-075	Email between Billy Cooper and Jim Meszaros – 09/19/12 [SEC-MeszarosKJ-P-0000016]		

SEC-076	Email between Tom Lewis and David Smith – 10/12/16 [SEC-SMITHD-P-0000014]		
SEC-077	Email between Tom Lewis and David Smith – 10/27/16 [SEC-SMITHD-P-0000015 - 0000016]		
SEC-078	Email between Tom Lewis and David Smith – 10/31/16 [SEC-SMITHD-P-0000018]		
SEC-079	Investor Correspondence from Lewis Oil Corporation – 12/30/16 [SEC-SMITHD-P-0000027]		
SEC-080	Investor Correspondence from Lewis Oil Corporation – 12/30/16 [SEC-SMITHD-P-0000031 - 0000032]		

Dated: September 5, 2017

Respectfully submitted,

UNITED STATES SECURITIES
AND EXCHANGE COMMISSION



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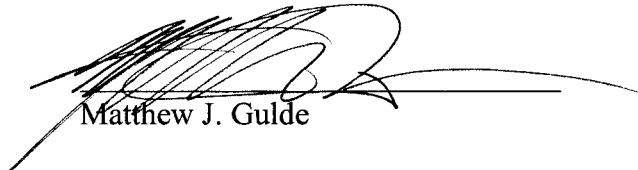
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CERTIFICATE OF CONFERENCE

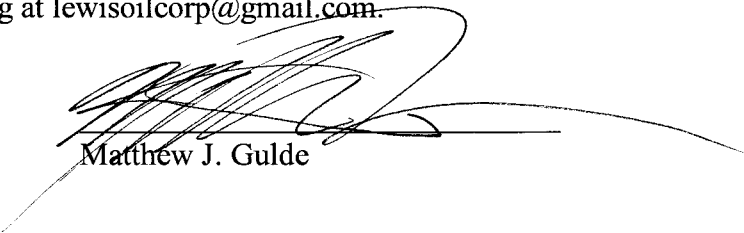
As ordered by the Court, the SEC attempted to confer with Tom Lewis as to the admissibility of the SEC's exhibits during the weeks of August 21 and 28. Lewis responded on August 29, saying that he was attempting to retain counsel. With the Court's deadline in mind, the SEC again asked Mr. Lewis to provide objections to the SEC's exhibits by Friday, September 1. Mr. Lewis has neither responded to this request nor confirmed that he intends to present any exhibits of his own.



Matthew J. Gulde

CERTIFICATE OF SERVICE

I hereby certify that on September 5, 2017, I filed the foregoing document with the Clerk of the Court, who entered the documents into the CM/ECF system which will send notification of the filing to all counsel who have registered with the Court. Additionally, the undersigned emailed Thomas Lewis a copy of the foregoing at lewisoilcorp@gmail.com.



Matthew J. Gulde